Policy-Driven Data Preservation

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NSF OCI-0848296 "NARA Transcontinental Persistent Archives Prototype" (2008-2012) NSF SDCI 0721400 "Data Grids for Community Driven Applications" (2007-2010)















Preservation is an Integral Part of the Data Life Cycle

- Organize project data into a shared collection
- Publish data in a digital library for use by other researchers
- Preserve reference collection for use by future research initiatives
- Compare new reference collection against prior state-of-the-art data
- Enable data-driven analyses that dynamically optimize research















Policy-based Data Management

iRODS - integrated Rule Oriented Data System

- Turn management policies into computer actionable rules
 - Support dynamic rule base updates
- Turn management processes into remotely executable computer procedures
 - Apply procedural workflow at the storage system to filter, subset, manipulate data
 - Minimize the amount of data pulled over the network
 - Automate administrative tasks
- Validate assessment criteria
 - Automate validation of collection properties
 - ISO MOIMS-rac















Generic Data Management Systems

iRODS - integrated Rule-Oriented Data System

DataManagement	Conseved	Contol	Remote
Environment	Properties	Mechanims	Operations
Management	Assessment	Management	Management
Functions	Criteria	Policies	Procedures
	Data gid Š Management virtualization		
DataManagment	State	Rules	Micro-services
Infrastructure	Information		
	Data gid Š Data and trustvirtu ization		
Physica Physic	Database	Rule Engine	Storage
Infrastructure			System















Overview of iRODS Data System

User

Can Search, Access, Add and
Manage Data
& Metadata



iRODS Data System

iRODS Data Server

Disk, Tape, etc.



iRODS Rule
Engine
Track policies



iRODS
Metadata
Catalog
Track data

^{*}Access data with Web-based Browser or iRODS GUI or Command Line clients.

Policies

Administrative

 Retention, disposition, distribution, replication, deletion, registration, synchronization, integrity checks, IRB approval flags, addition of users, addition of resources

Ingestion / Access

 Metadata extraction, logical organization, derived data product generation, redaction, time-dependent access controls

Validation

 Authenticity verification, chain of custody, repository trustworthiness, audit trails













